

Net Worth Worksheet

Assets	Liabilities
<p>Liquid Assets (use cash values for these)</p> <p>Cash: _____</p> <p>Checking Accounts: _____</p> <p>Savings Accounts: _____</p> <p>Money Market Accounts: _____</p> <p>CDs: _____</p> <p>Savings Bonds: _____</p> <p>Insurance Policy (cash value): _____</p> <p>Securities (use present market values)</p> <p>Stocks: _____</p> <p>Bonds: _____</p> <p>Mutual Funds: _____</p> <p>Other Non-marketable Investments:</p> <p>Annuities: _____</p> <p>IRAs: _____</p> <p>Pension Plans (any equity): _____</p> <p>Tax Shelters: _____</p> <p>Durable Goods (use their resale value)</p> <p>Autos, Motorcycles: _____</p> <p>Bicycles & other vehicles: _____</p> <p>Mobile Homes: _____</p> <p>Collectables: _____</p> <p>Furnishings: _____</p> <p>Furniture: _____</p> <p>Electronics: _____</p> <p>Jewelry, Furs: _____</p> <p>Assorted equipment (home, sports) _____</p> <p>Real Property (actual worth)</p> <p>House / Condo: _____</p> <p>Vacation Home: _____</p> <p>Income Property: _____</p> <p>Receivable Loans (loans owed you): _____</p> <p>TOTAL ASSETS: _____</p>	<p>Common Liabilities:</p> <p>Car Payment: (balance remaining) _____</p> <p>Credit Card Balances: _____</p> <p>Cash Loans: (amount owed) _____</p> <p>Installment Credit (use remaining balance)</p> <p>Appliances: _____</p> <p>Furniture: _____</p> <p>Home Improvement Credit: _____</p> <p>Mobile Home: _____</p> <p>Other payment plans owed: _____</p> <p>Other Assorted Liabilities:</p> <p>Loans Against Insurance Policies: _____</p> <p>Other Notes Payable: _____</p> <p>Taxes Due:</p> <p>Income Tax: _____</p> <p>Property Tax: _____</p> <p>TOTAL Liabilities: _____</p> <div style="background-color: yellow; text-align: center; padding: 5px; border: 1px solid black; margin: 10px 0;"> <p>Net Worth</p> </div> <p>Total Assets: _____</p> <p>Total Liabilities: - _____</p> <p>Total Net Worth: = _____</p> <p>Note: Net worth is your assets (what you own) minus your liabilities (what you owe).</p>